INVESTOR PRESENTATION

LOOKING TOWARDS A GREENER AND BRIGHTER FUTURE.
Forward Looking Statements

This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to the future financial or operating performance of the Corporation, the future price of resources, the estimation of resources, the realization of resource estimates, the timing and amount of estimated future production, costs of production, capital and operating expenditures, access to sufficient liquidity and capital resources, requirements for additional capital, government regulations and limitations of insurance coverage. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, “foresees” or “believes” or variations (including negative variations) of such words and phrases, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved.

Forward-looking statements are based on the opinions and estimates of management as of the date such statements are made and are based on assumptions. They involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Corporation and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; future prices of resources; possible variations recovery rates; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the industry; political instability; delays in obtaining financing or in the completion of construction activities, as well as those factors discussed in the section entitled “Risk Factors” in this MD&A. Although the Corporation has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this presentation and the Corporation disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or result, except as may be required by applicable securities laws. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.
Why Organic Potash Corporation?

- World’s first Organic based Potassium Carbonate
- OPC’s Potassium Carbonate is 99%+ pure and is free of arsenic and heavy metals, which is found in all potassium carbonate that is mined
- Patented process for producing Organic Potassium Carbonate
- Exclusive license for Western Africa
- Organic Potassium Carbonate has numerous applications such as food and pharmaceuticals
- Health conscious world moving towards sodium replacement
- Premium potassium carbonate commands premium prices
Through its mini plant, located in Tema, Ghana, OPC produces 99%+ pure Potassium Carbonate from organic waste, cocoa husks, using a patented technology.

Our product targets multiple industries including Food, Manufacturing and Pharmaceutical.

OPC’s products purity has independently verified by both SGS and by Intertek (leaders in chemical analysis and verification).

Environmental benefit. Removing cocoa husks from farms will reduce, if not eliminate, black pod disease, as well as Ochratoxin contamination, which in turn will protect the cocoa crops.
Potassium Carbonate has multiple uses providing a large customer base and has a multitude of uses in a variety of markets:

- **General Purpose Food Additives**
- **Pharmaceuticals e.g. ORS**
- **Laboratory Reagents**
- **Special Glasses For Optical and Colour TV**
- **Petro Chemicals i.e. Acid Scavenger**
- **Potassium Silicate for Glasses and Refractories**
- **Bicarbonates for Baking Powders, Soft Drinks and Fire Extinguishers**
- **Pigments**
- **Dehydrating Agent**
- **Soft Soaps And Detergents**
- **Printing Inks**
Accomplishments

- Mini plant in commercial production (Tema Plant) with inventory ready in Q1, 2014. First commercial sales targeted for Q1, 2014.

- As confirmed by SGS and Intertek trace amounts of lead (Pb), Nickel (Ni), Arsenic (As) normally found in K2CO3 produced from mined potash were not detected (less than 0.005%) in the sample provided. OPC’s purity levels were in excess of 99.4%.

- OPC has already identified and secured a site for the construction of a larger processing plant through an unprecedented 99 year lease agreement.

- Free zone status achieved granting numerous tax benefits.

- Established supply chain (East/West Ghana).

- Kosher certification (requirement by food industry).

- Obtained LOI from CHOCHO Industries and ADM (cocoa producers).
Pricing and Gross Margin Estimates

Pricing as support by industry statistics:

Purity (%)         Price (per MT, granular)
99.2%              $1,200 - $1,500
99.4%              $2,000 - $3,800

Gross Margin Estimates:

<table>
<thead>
<tr>
<th></th>
<th>Full Scale Plant</th>
<th>Mini Plant</th>
</tr>
</thead>
<tbody>
<tr>
<td>Monthly Production</td>
<td>2,100</td>
<td>150</td>
</tr>
<tr>
<td>Sales Price</td>
<td>$2,500</td>
<td>$2,500</td>
</tr>
<tr>
<td>Total Revenue</td>
<td>5,250,000</td>
<td>375,000</td>
</tr>
<tr>
<td>Cost of Sales</td>
<td>3,105,796</td>
<td>270,734</td>
</tr>
<tr>
<td>Gross Profit</td>
<td>$2,144,204</td>
<td>$104,266</td>
</tr>
<tr>
<td>Margin</td>
<td>41%</td>
<td>28%</td>
</tr>
</tbody>
</table>
# Monthly Sensitivity Analysis - Full Scale Plant

<table>
<thead>
<tr>
<th>Sales Price</th>
<th>$2,000</th>
<th>$2,500</th>
<th>$3,000</th>
<th>$3,500</th>
</tr>
</thead>
<tbody>
<tr>
<td>Production</td>
<td>2,100</td>
<td>2,100</td>
<td>2,100</td>
<td>2,100</td>
</tr>
<tr>
<td>Total Revenue</td>
<td>$4,200,000</td>
<td>$5,250,000</td>
<td>$6,300,000</td>
<td>$7,350,000</td>
</tr>
<tr>
<td>Cost of Sales</td>
<td>$3,063,796</td>
<td>$3,105,796</td>
<td>$3,147,796</td>
<td>$3,189,796</td>
</tr>
<tr>
<td>Gross Profit</td>
<td>$1,136,204</td>
<td>$2,144,204</td>
<td>$3,152,204</td>
<td>$4,160,204</td>
</tr>
<tr>
<td>Margin</td>
<td>27%</td>
<td>41%</td>
<td>50%</td>
<td>57%</td>
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</tbody>
</table>
## Raw Material Availability

### Annual Capacity (in MT)

<table>
<thead>
<tr>
<th>Country</th>
<th>Annual Cocoa Husk Production</th>
<th>Potential Annual Potassium Carbonate Production</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ghana</td>
<td>1,000,000</td>
<td>46,900</td>
</tr>
<tr>
<td>Ivory Coast</td>
<td>1,300,000</td>
<td>60,970</td>
</tr>
<tr>
<td>Total</td>
<td>2,500,000</td>
<td>107,870</td>
</tr>
</tbody>
</table>

### World Cocoa Husk Production

<table>
<thead>
<tr>
<th>Country</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>IVORY COAST</td>
<td>38%</td>
</tr>
<tr>
<td>GHANA</td>
<td>21%</td>
</tr>
<tr>
<td>INDONESIA</td>
<td>13%</td>
</tr>
<tr>
<td>NIGERIA</td>
<td>5%</td>
</tr>
<tr>
<td>CAMEROON</td>
<td>5%</td>
</tr>
<tr>
<td>GLOBAL BALANCE</td>
<td>18%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>100%</td>
</tr>
<tr>
<td>Year</td>
<td>Corporate Goal</td>
</tr>
<tr>
<td>------------</td>
<td>--------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>2014</td>
<td>Expand Tema plant from 3 to 5 MT per day</td>
</tr>
<tr>
<td></td>
<td>Obtain required Food and Pharmaceutical certification</td>
</tr>
<tr>
<td>2015</td>
<td>Revenue stabilization</td>
</tr>
<tr>
<td>2015/2016</td>
<td>Increased production via development of larger manufacturing facility</td>
</tr>
</tbody>
</table>
• Cargill
• Coca Cola Company
• Nestle
• Barclays
• Shell
• Unilever
• IBM
• Hilton / Ramada / Holiday Inn
• Toyota Ghana
Ghana Incentives

- Tax free operation for the first ten years, 8% thereafter
- Total exemption from the payment of withholding taxes on dividends
- No import licensing requirements
- Exemption from payment of direct and indirect duties and levies on all imports for production
- Stable democratic government
- Ghana and Ivory Coast produce approximately 60% of the world’s cocoa
Current Share Structure
Listed on the CSE under the trading symbol “OPC” (CSE:OPC)

Shares Issued and Outstanding: 69,191,919
Warrants 2,100,000
Stock Options (@ $0.15): 6,132,525*
Convertible debentures (full dilution) 13,050,000

Fully Diluted 90,474,444

* Options expire on July 7, 2016

Management and Directors Ownership (basic) ~19%

Management and Directors Ownership (fully diluted) ~23%
Board of Directors and Executive Management

Heather Welner
Chairman, Director and CEO
- Over twenty years experience running businesses in the broadcast, medical, food and construction industries.
- Extensive experience in leading start up corporations to success.
- Involved with the Ghanaian community for last 15 years.
- Female Entrepreneur IN Award (Incomparable Category) winner, which was granted to her for achievements in business on every level exceeding the norm.

Augustus Tanoh, LL.M
Director and Executive VP
- Holds a Bachelor of Laws degree from the University of Ghana, an LL.M from Northwestern University of Chicago, Illinois.
- International businessman who was in charge of finance and administration in the third largest Ghanaian company (GNPC).
- Played an important part in planning the Government's strategy for the establishment of oil & gas exploration in Ghana.

Jonathan Held, CA
Chief Financial Officer
- Chartered Accountant with experience acting as a CFO for both private and public companies.
- Previously worked with a number of international companies in South America, Eastern Europe and Africa.
- Has been involved in numerous successful public market transactions, including IPO's, reverse takeovers and financings.

Jayson Schwarz, LL.M
Director
- Practices Law in the areas of corporate commercial, real estate and Business.
- Member of the International, Canadian and Ontario Bar Association.
- Involved in International commercial transactions for the past 30 years

Michael Galloro, CA
Director
- Chartered Accountant with over 15 year’s experience.
- Public company experience in both director and officer capacity
- Significant experience in finance, capital markets, and corporate governance.

Wally Rudensky, CA
Director
- Chartered Accountant with over 25 years of public accounting experience, currently a partner ad MNP LLP
- Has been director and officer of a number of public and private companies.
- Extensive experience in taxation, corporate structuring, mergers and acquisition and finance, both foreign and domestic.
Tema Plant

Tema Plant Exterior

Part of the Production Line

Ash from organic waste

Evaporation

Output
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